Get Clients Now! Action Worksheet

What strategies will you use?



- 1. Direct contact
- 2. Follow-Up
- 3. CRM

10.



- 1. Networking
- 2. Referrals
- 3. Joint Ventures



- 1. LinkedIn
- 2. Social Media
- 3. Websites



- 1. Email Drip
- 2. SendOutCards
- 3. Personal Touch 3. Stay in touch

1. Power Team

2. 5-50-100



- 1. Digital Marketing
- 2. Content Strategy
- 3. Branding

Where are you stuck or what needs the most work?
☐ Filling the pipeline ☐ Following up ☐ Having sales conversations ☐ Closing sales
How much business do you want this month?
How much business do you <i>really</i> want? (bottom line)
What would that get you?
What is your monthly goal?
What will be your reward?
Success Ingredients
1
2
3
Daily Actions
1
2
3
4
5
6
7
8
9